

The Samuel and Ronnie Heyman Center on Corporate Governance
Open to the Public and All Members of Cardozo Law School

Keynote Address and Introduction

JAMES H.M. SPRAYREGEN, Kirkland & Ellis LLP

ERIC J. PAN, Benjamin N. Cardozo School of Law

JONATHAN S. HENES, Kirkland & Ellis LLP

Morning Session:

Perspectives on Negotiations and Deal-Making in Corporate Restructurings

RICHARD A. CIERI, Kirkland & Ellis LLP

KENNETH BUCKFIRE, Miller Buckfire & Co., LLC

STEPHEN F. COOPER, Kroll Zolfo Cooper LLC

JEFFRY N. QUINN, Solutia Inc.

JOHN J. RAPISARDI, Weil, Gotshal & Manges LLP

Perspectives on the Role and Impact of Hedge Funds in Corporate Restructurings

MATTHEW A. CANTOR, Kirkland & Ellis LLP

TODD SNYDER, Rothschild Inc.

STEVEN BLAUNER, Latigo Partners

DIERDRE A. MARTINI, U.S. Trustee (Region 2)

Heyman Center Fall Symposium

**Perspectives On
Corporate Restructurings**

Monday, November 14, 2005

Afternoon Session:

Perspectives on the Bankruptcy Amendments' Impact on Corporate Restructurings

DANIEL H. GOLDEN, Akin Gump Strauss Hauer & Feld LLP

DAVID G. CARLSON, Benjamin N. Cardozo School of Law

MARC KIESELSTEIN, Kirkland & Ellis LLP

ALAN W. KORNBERG, Paul, Weiss, Rifkind, Wharton & Garrison LLP

JONATHAN CLEVELAND, Houlihan Lokey Howard & Zukin

Perspectives on Corporate Restructuring Trends for 2006

MYRON TREPPER, Willkie Farr & Gallagher LLP

MICHAEL A. KRAMER, Kramer Capital Partners

TED STENGER, Alix Partners

ROB WEBSTER, Pequot Capital

MATTHEW A. FELDMAN, Willkie Farr & Gallagher LLP

9:00 a.m. to 6:00 p.m.

Cocktail reception to follow

To attend, please e-mail your registration information to heymancenter@yu.edu, call the Registration Line at (212) 790-0257, or register online at www.heyman-center.org.

There is no registration fee for this conference.