

*The Samuel and Ronnie Heyman Center on Corporate Governance
presents*

Distressed Investing & Deal Making in 2009

Fourth Annual Perspectives in Corporate Restructurings Conference

Wednesday, March 4, 2009

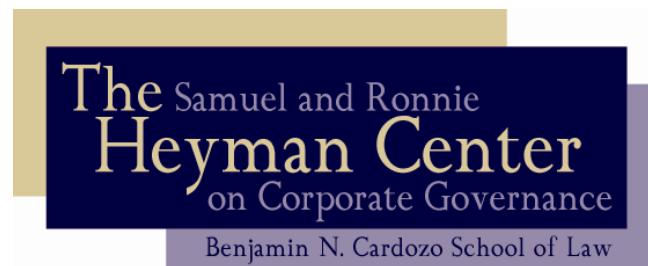
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Schedule

9:00AM - 9:05AM Welcome – Prof. Eric Pan, Director, The Samuel and Ronnie Heyman Center on Corporate Governance

9:05AM - 9:45AM Panel 1 - Briefing on the Current Restructurings Market

- Jeffrey McCracken, *The Wall Street Journal*
- Jonathan Henes, Kirkland & Ellis

9:45AM-10:00AM Refreshment Break

10:00M -11:30AM Panel 2 – Wellman, Inc., a case study of a successful restructuring transaction

- Brandon Aebersold, Lazard Freres & Co.
- Michael Cohen, Kirkland & Ellis
- John Haeckel, Chilmark Partner
- Mark Ruday, CEO, Wellman, Inc
- Mark Somerstein, Ropes & Gray

11:30AM - 12:00PM Refreshment Break

12:00PM-1:00PM Panel 3 - Distressed Investing Opportunities in 2009

- Andrew Rosenberg, Paul, Weiss, Rifkind, Wharton & Garrison
- Saul Burian, Houlihan Lokey Howard & Zukin
- David Trucano, Centerbridge

The presentations and discussions will be on the record.

We respectfully request that audience members turn off their cell phone and blackberry ringers. No food or drink (except water) may be brought into the auditorium.

This conference has been approved for a maximum of 3.5 New York CLE credits in the category of Professional Practice for non-transitional lawyers. To receive your certificate please sign-in upon arrival and sign-out upon departure at the registration desk.

Speaker Biographies

Brandon Aebersold

Associate, Lazard Freres & Co.

Brandon Aebersold is a member of the Restructuring Group at Lazard. Prior to joining Lazard, Mr. Aebersold practiced at the law firm of Simpson, Thacher & Bartlett, where he focused on M&A and leverage finance transactions.

Mr. Aebersold has experience in a wide range of corporate finance activities including restructurings and reorganizations, mergers and acquisitions and other financings. Recent clients in addition to Wellman include the UAW and Land Source Communities Development.

He holds a bachelors degree from Furman University, where he graduated summa cum laude and phi beta kappa, a J.D. from University of Virginia School of Law and a MBA from the University of Chicago, where he graduated with high honors.

Saul Burian

Managing Director, Houlihan Lokey Howard & Zukin

Saul Burian is a Managing Director in the Financial Restructuring Group in Houlihan Lokey's New York office. He specializes in advising public and private companies and creditor groups in complex financial restructurings, and distressed mergers and acquisitions. He also specializes in raising capital for troubled businesses. He often represents debtors and creditor constituencies in "prenegotiated" and other bankruptcy proceedings, and is especially proud of his work crafting creative solutions and forging the consensus necessary to avoid in-court proceedings.

Before joining Houlihan Lokey, Mr. Burian was a partner in the New York law firm Kramer Levin Naftalis & Frankel, where he specialized in creditors' rights and bankruptcy. During his 12 years at Kramer Levin, he represented a broad spectrum of clients that were often the primary "at-risk" constituency in the relevant in- and out-of-court restructurings and bankruptcies, including bank lenders, debtors, creditors committees and secondary purchasers of distressed paper.

Mr. Burian is a national director of the Turnaround Management Association, and he is a board member of Yeshiva College of Yeshiva University and of S/A/R Academy of Riverdale. He lectures frequently for the American Bankruptcy Institute and the National Conference of Bankruptcy Judges.

Mr. Burian received his B.A. with honors in economics at Yeshiva University and his J.D. from Columbia University School of Law, where he was a Harlan Fiske Stone Scholar. He is registered with FINRA (formerly the NASD) as a General Securities Representative (Series 7 and 63).

Michael Cohen

Partner, Kirkland & Ellis

Michael Cohen is a partner in Kirkland & Ellis' Restructuring Group. He focuses his practice on advancing and protecting the interests of debtors and secured and unsecured creditors in various

transactional and litigation-related aspects of the debtor-creditor relationship. In addition, Mr. Cohen has also represented purchasers of distressed assets in and out of Chapter 11.

John Haeckel

Partner, Chilmark Partners

John Haeckel joined Chilmark upon its formation in 1984 and became a partner in 1987. From 1984 to 1994, he led Chilmark teams on assignments for Apex Oil Company, Raymond International, Carson Pirie Scott, North American Car Corporation, Global Marine, Inc., Cook Inlet Region, Inc. and Zapata Corporation. Since rejoining the firm in 2000, Mr. Haeckel has led Chilmark teams on assignments involving Adelphia Communications, Act Manufacturing, Tower Records, GENESIS HEALTH VENTURES, XO Communications, WestPoint Stevens and Interstate Bakeries.

Mr. Haeckel is also an experienced principal investor, having led acquisition teams and participated in all facets of post-acquisition strategy. He was the Chairman of the ContinentalAFA Dispensing Company board of directors and a board member of International Knife & Saw, Inc., Phillips & Temro Holdings LLC, Simonds Industries, Inc., and Nutramax Products, Inc. In addition to these investments, Mr. Haeckel led the acquisition of Broadway Stores, Inc., Santa Fe Energy Resources, Inc., and Sheffield Steel Corporation, Inc.

From 1994 through 1995, Mr. Haeckel served as Executive Vice President and Chief Financial Officer of Broadway Stores, Inc. (a Zell/Chilmark investment), where he was heavily involved in the financial and operational turnaround and led the Company's negotiations in its sale to Federated Department Stores. Subsequently, he joined CB Richard Ellis, the world's largest real estate services firm, as Senior Executive Vice President and Chief Financial Officer. He worked closely with the CEO in the acquisition and integration of 11 companies, and he raised nearly \$1 billion of financing to complete those transactions.

Mr. Haeckel was graduated from Rice University with a B.A. and an M.B.A.

Jonathan Henes

Partner, Kirkland & Ellis

Jonathan Henes is a partner in the Restructuring Group of Kirkland & Ellis. Mr. Henes' practice involves representing debtors (including portfolio, privately-held and public companies), creditors' committees and distressed investors (including hedge funds, private equity funds and companies) in acquisitions, restructurings and bankruptcy cases; advising boards of directors and senior managers of financially troubled companies regarding fiduciary duties and restructuring strategies; providing advice in connection with legacy, environmental, mass tort, retiree and pension liabilities of financially troubled companies; structuring acquisitions, financings and other commercial transactions; and advising investors in connection with the purchase of distressed assets and securities.

Mr. Henes has been profiled in, among other publications, *The American Lawyer*, on May 1, 2008, in an article entitled "In a Game of Chicken, Solutia Wins," and *Bankruptcy Court Decisions Weekly News & Comment*, on April 1, 2008, in an article entitled "Diary of a Deal," both of which chronicled Mr. Henes' involvement in Solutia's exit from chapter 11, and on April 10, 2007, in an article entitled "Panel Spars on Hedge Fund Participation," and *The Deal*, on April 23, 2004, in an article entitled "After They Stopped Laughing," which discussed Mr. Henes' involvement in the

negotiated resolution of AT&T Latin America's complex chapter 11 case. Mr. Henes has also been quoted in numerous publications, including, most recently, in *The Deal*, in an article entitled "Bankruptcy Blues," which highlights the challenges for financially distressed companies in the current credit environment.

Mr. Henes was selected as a leading lawyer in the 2009 edition of *IFLR1000: Guide to the World's Leading Financial Law Firms*. He has also been recognized by *Super Lawyers* as a New York Super Lawyer. He was also selected as one of the nation's outstanding young restructuring lawyers of 2005 by *Turnarounds & Workouts*.

Jeffrey McCracken

Reporter, *The Wall Street Journal*

Jeffrey McCracken is a reporter for *The Wall Street Journal* covering bankruptcy and distressed companies, a position he has held since January 2008. Previously, he was a Journal reporter based in Detroit covering Ford, Delphi and the United Auto Workers since 2005.

Prior to joining the Journal, Mr. McCracken was an automotive reporter for the *Detroit Free Press* since 2000. He covered Ford, GM, Chrysler, auto suppliers and the UAW. Mr. McCracken also held positions with *Crain's Detroit Business* and *The Macomb Daily* in Mt. Clemens, MI.

Mr. McCracken received a bachelor's degree in journalism and political science from Wayne State University in Detroit and a law degree from Wayne State University Law School. He currently resides with his wife and two children in Edgewater, New Jersey.

Eric Pan

Director, The Samuel and Ronnie Heyman Center on Corporate Governance

Eric Pan is Associate Professor of Law and Director of The Samuel and Ronnie Heyman Center on Corporate Governance at the Benjamin N. Cardozo School of Law. He is also an Associate Fellow of the Royal Institute for International Affairs (Chatham House) and has been a term member of the Council on Foreign Relations in New York and Washington, DC.

Prof. Pan conducts research on financial regulation, capital markets, corporate governance and international law. Among his many professional activities, Prof. Pan directs the London-based Chatham House City Series, serves as a member of the International Bar Association's Securities Law Task Force on Extraterritorial Regulation and frequently speaks about international financial and corporate law issues across North America, Europe and Asia.

He received his J.D. from Harvard Law School, M.Sc. from the University of Edinburgh, and A.B. from Harvard College.

Andrew Rosenberg

Partner, Paul, Weiss, Rifkind, Wharton & Garrison

A partner in the Bankruptcy and Corporate Reorganization Department, Andrew Rosenberg primarily practices in the areas of corporate restructuring and bankruptcy with additional focus in the financing area.

Mr. Rosenberg has been involved on both the debtor and creditor sides in many recent major bankruptcies and restructurings. His official and unofficial committee representations include the Calpine Corporation, Armstrong World Industries, Chiquita Brands, Musicland, IWO Holdings, American Tissue and iPCS chapter 11 cases. He also has represented bondholder groups in many recent out of court restructurings and exchanges, including Holley Automotive, Dobson, American Cellular, Alamosa and Airgate PCS. On the debtor side, he has most recently served as debtor's counsel in the Spectrasite, Top-Flite Golf and Cone Mills chapter 11 cases. Mr. Rosenberg also has represented numerous companies in the acquisition of chapter 11 debtors. These include, among others, Time Warner Telecom's acquisition of GST Telecom.

Mark Ruday
CEO, Wellman, Inc.

Mark Ruday has been Chief Executive Officer of Wellman, Inc. since May 2008. From January 2008 to May 2008, he was a Vice President and Chief Operating Officer. Prior to that, he was Vice President, Business Operations from March 2007 to January 2008. He was Vice President, Chief Accounting Office and Controller from May 2003 to March 2007, the Business Operations Manager for the US PET Resin business from March 1998 to May 2003, and a controller in the chemical-based business from November 1995 to through March 1998.

Mark Somerstein
Partner, Ropes & Gray

Mark Somerstein joined Ropes & Gray in 2006 and is a partner in the Bankruptcy & Business Restructuring Group. His practice focuses on restructuring, bankruptcy and creditors' rights.

Mr. Somerstein regularly represents secured and unsecured creditors, official and unofficial committees, debtor in possession lenders, commercial landlords, and holders of public debt securities in complex cases arising under chapter 11 of the Bankruptcy Code and in out-of-court workouts and pre-packaged and pre-negotiated bankruptcy cases. He also has experience representing defendants in preference and fraudulent conveyance litigation and counseling purchasers of distressed assets and purchasers and sellers of distressed debt and bankruptcy claims.

David Trucano
Managing Director, Centerbridge

David Trucano is a Managing Director with Centerbridge Partners, a New York-based investment firm with approximately \$6.5 billion of capital under management focused on distressed credit and private equity investing strategies. Prior to joining Centerbridge in 2007, Mr. Trucano was a Vice President at Goldman, Sachs & Co. where he worked in the Special Situations Group ("SSG") division in both London and New York. During his tenure with SSG, Mr. Trucano focused on a variety of private equity and distressed debt investments in North America, Europe and the Middle East. Prior to joining Goldman Sachs in 2004, Mr. Trucano was a Vice President at Houlihan Lokey Howard & Zukin where he spent five years in its Financial Restructuring Group advising creditors and companies involved in restructuring transactions. Mr. Trucano graduated with a B.A. in Economics and History from Emory University and has an M.B.A. in Finance and Accounting from the University of Chicago.

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